



App Manager Release Notes

Spring 18

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Simplr Winter 18 Overview

The following notes cover major Winter 18 improvements for App Managers.

Highlights

- [Manage Application redesign](#) - we've improved the layout of Manage Application making it much clearer and easier to navigate
- [Adding Featured Sites](#) - we've made adding Featured Sites much quicker and simpler to do.

Disabling Carousel

Problem:

- Previously the Carousel was always enabled, but could be left empty if not wanted.

Solution:

- Now there is an option in **Manage Application > Setup > Governance** to disable the Carousel on on the Home Dashboard and/or Site Dashboards.

Carousel

- Allow Home Dashboard Carousel
 - Allow Site Dashboard Carousel
-

Branding Alerts

Problem:

- Previously it was not possible to change the way that Alerts looked

Solution:

- Now there is an 'Alert' option in the 'Section' drop down of the Branding bar. This allows you to update the background colour and text colour of your Alerts

The screenshot displays the Goodco branding bar with a configuration panel on the right. The branding bar includes the Goodco logo, navigation links for Home, Feed, Sites, and People, and a user profile icon. The configuration panel on the right is titled 'Section Alerts' and contains the following settings:

- Section: Alerts
- Background color: # 333333
- Text & icon color: # ffffff
- Save & Close button

The main content area shows a carousel of two images: a family smiling and a person sitting on a bench by a river at sunset.

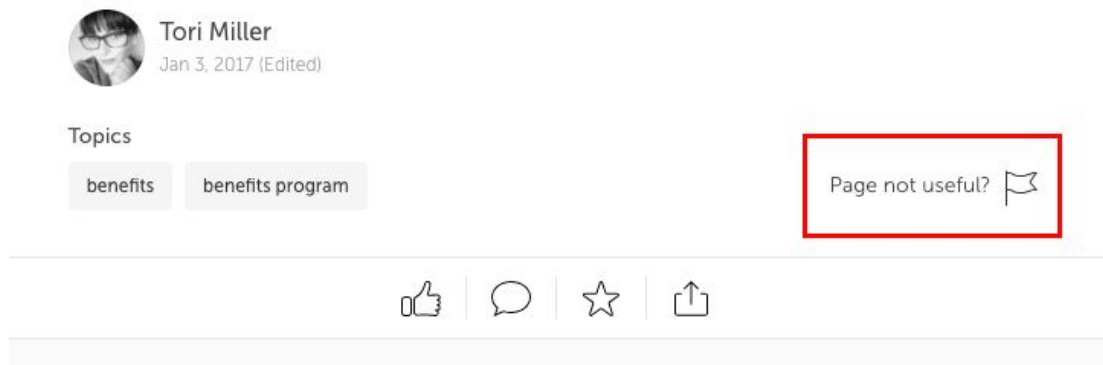
Not Useful Feedback

Problem:

- Previously it was possible for Users to mark Content as 'Useful' or 'Not useful' and App Managers could access this information by going to Manage Content and selecting 'Usefulness History' from the drop down menu.

Solution:

- Now Users can only mark Content as 'Not useful'. Because of this change you can no longer access the 'Useful' data that has been collected previously through the app, only the 'Not Useful' data. However if you do need this historic 'Useful' information it can still be accessed via Salesforce Reporting.



Page not useful? ✕

What was not useful about this Page? (Feedback is only visible to App/Site Managers and Author)

Feedback here *

[Cancel](#)

Manage Application Redesign

We've redesigned the Manage Application section to make it easier to navigate. The sub menu has been moved to a vertical list on the right hand side to make it clearer.

Manage Application

Setup Defaults People Segments Integrations Resets

General

- Governance
- Privileges
- Navigation
- Email
- Schedulers
- Troubleshooting

Application Name

Application name *
GoodCo Central

Application page title *
GoodCo Central

Login Timeout

Set the maximum length of time a user can be inactive for:

Login Timeout
4 hours

Application page title (Page the user is taken to after logging out)

Unlisted Site Administrator Permission

Problem:

- Previously it was only possible to grant Users the permission to view/manage Unlisted Sites through Salesforce.

Solution:

- Now in **Manage Applications > Setup > Privileges** there is an option to select Users to make Unlisted Site Administrators.

Unlisted Site Administrator

Setting only accessible to System Admin:

Grant Unlisted Site Administration rights to People
Search People...

App Manager Permission

Problem:

- Previously it was only possible to make Users App Managers through Salesforce.

Solution:

- Now in **Manage Applications > Setup > Privileges** there is an option to select Users to make App Managers.

Application Manager

Setting only accessible to System Admin:

Grant Application Manager rights to People

Jennifer Whitman ✕ Tori Miller ✕

Removal of App Level Storage Settings

Problem:

- Previously it was possible to choose to set the storage on an app level so that all Sites used the same storage type. However we have improved the Site Add form so that it makes setting the storage for individual Sites much quicker and easier.

Solution:

- Now all storage will be set on a Site level. The page Manage Application > Setup > Storage has been removed.
 - If the setting was previously set to Site level, nothing will change
 - If the setting was previously set to App level, all Sites storage setting will be changed to whatever was set at App level

Profile field changes

User Editable Custom Profile Fields

Problem:

- Previously it was not possible to set Custom Profile Fields as User Editable

Solution:

- Now this is possible when adding Custom Profile Fields in **Manage Application > People > Profile Fields**

Custom Profile Fields

Select up to 25 fields:

Field name *
Select... ▼

Field is HTML

User editable

+ Add

Email or URL Clickable

Problem:

- Previously if an email address or URL was included in the Profile Field it was not clickable

Solution:

- Now email addresses and URLs are clickable in Profile Fields

File Upload Permission

Problem:

- Previously there was no way to stop employees from uploading Files to the app; Files could be uploaded on Feeds, Content and Sites

Solution:

- Now there is a File Upload Permissions setting in **Manage Application > Governance**
- This setting does not affect App Managers, they are always able to upload Files.
- The following choices are available:-
 - **Allow file uploads (Across entire application)** (this is the default option)
 - All supported files types can be uploaded by all user types

- **Disable file uploads (Across entire application)**
 - This setting will disable file uploads from the following locations:
 - Home/Site/Content Feed Posts/Replies
 - Content attachments
 - Site Files
- **Allow only image file uploads**
 - Only image files matching .jpg .png .gif can be uploaded to
 - Home/Site/Content Feed Posts/Replies
 - Content attachments
- The following image uploads are not governed by these settings:
 - Site image
 - Image Tile
 - Content cover image
 - Content body images

File Uploads Permissions

The following settings do not apply to Profile image, Site image, Image Tile, Content cover image, Content body images & Album images.

- Allow file uploads across entire application
- Disable file uploads from Feed, Site Files & Content Attachments but allow image uploads to Feed & Content Attachments
- Disable file uploads from Feed, Site Files & Content Attachments

These settings do not apply to App Managers

✓ Save

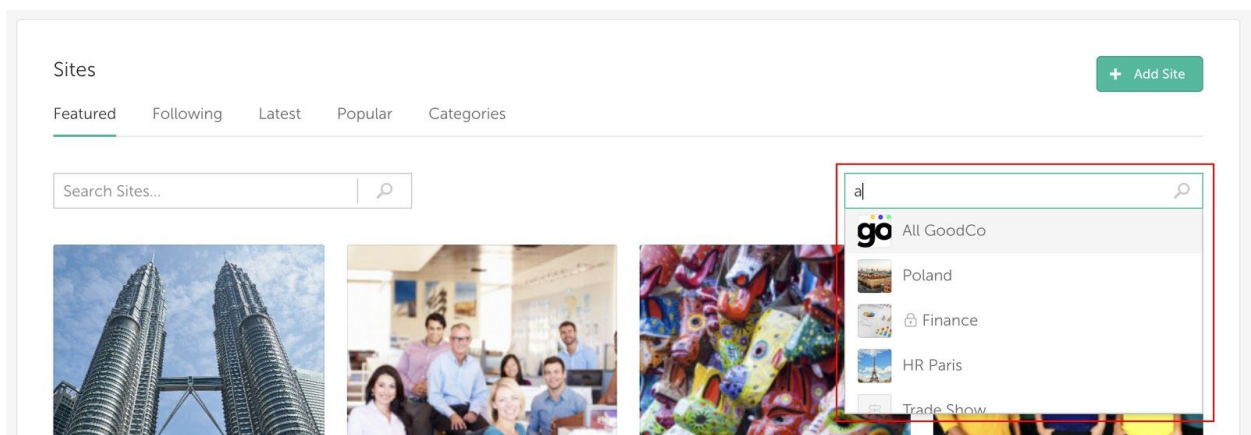
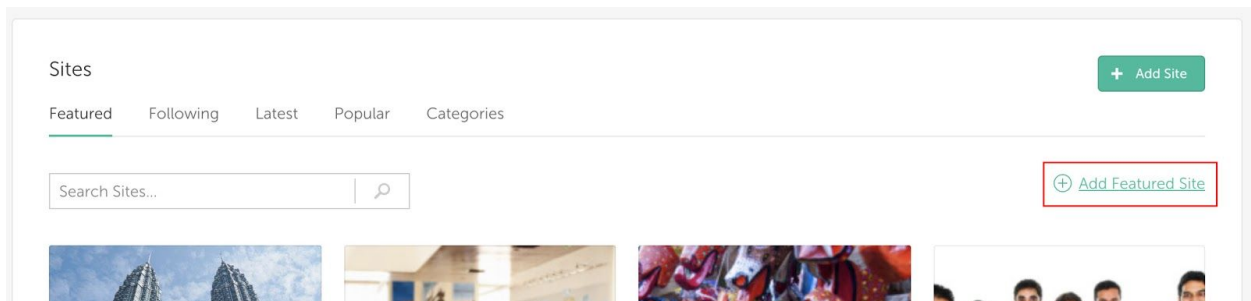
Adding Featured Sites on Site Index

Problem:

- Previously it was only possible to make Sites Featured in Manage Site > Details and in Manage Sites.

Solution:

- Now you can add Featured Sites on the Site Index by clicking on the 'Add Featured Site' button in the top right hand corner. You can then search for Sites to add.
- You can also remove Featured Sites by clicking on the 'x' in the top right hand corner of the Site.



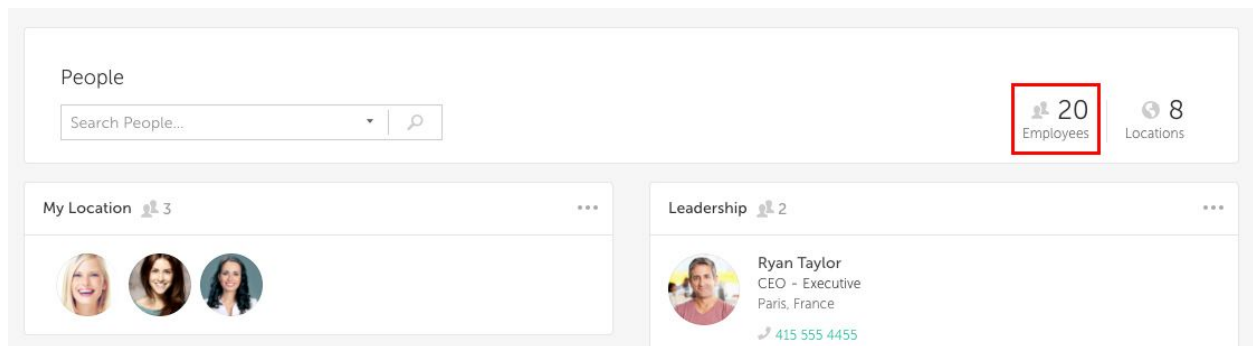
Employee numbers on People Index

Problem:

- Previously the Employees number in the People Index was taken from the number of active users in Salesforce. However this number isn't always the same as the number of active Simplr users.

Solution:

- Now the number displayed in the People Index is the number of active users with Simplr Licenses.



Smart Search

Smart Search greatly improves the search functionality and the user experience of searching.

Some benefits include:-

- AI - the search improves based on your interactions with it
- Searching for Synonyms- words with the same meaning as the search term
- Stemming- words that stem from the search term
- More cohesive UX - results in Autocomplete will match the actual search results

To enable Smart Search please contact our support team by emailing support@simplr.com, they will then go through the process on your behalf.

For more information about Smart Search please read our Smart Search Document.