



Active Directory Integration  
Spring 18

# Table of Contents

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## [Active Directory Integration](#)

[Setting up Active Directory](#)

[Syncing with Active Directory](#)

[Available Profile Fields](#)

[Batch Syncing](#)

# Active Directory Integration

We've streamlined our Active Directory integration to make it easier to setup and maintain employee directories. It's now possible to sync your employees profile field data directly with Active Directory. This allows companies using Active Directory to have a single source for all of your people data and save maintenance time.

## Setting up Active Directory

If you want to sync your people data using Active Directory you will firstly need to add the relevant Remote Site Settings through Salesforce. Go to **Salesforce Setup > Installed Packages > Post Install Setup**

### Active Directory

1. [Click here](#) to add following URL to Remote Site Settings, if it is not done already.

Remote Site Name - ADSI\_LOGIN

Remote Site URL - <https://login.microsoftonline.com>

Disable Protocol Security - Unchecked

Description - Used to Authenticate Active Directory

Active - Checked

2. [Click here](#) to add following URL to Remote Site Settings, if it is not done already.

Remote Site Name - ADSI\_MSGRAPH

Remote Site URL - <https://graph.microsoft.com>

Disable Protocol Security - Unchecked

Description - Used to Sync Simplr Users with Active Directory

Active - Checked

In the Active Directory section select 'Click here' for point 1 and then 'Save' on the Remote Site Edit form. Then do the same for point 2.

## Remote Site Edit

Help for this Page

Enter the URL for the remote site. All s-controls, JavaScript OnClick commands in custom buttons, Apex, and AJAX proxy calls can access this Web address from salesforce.com.

**Remote Site Edit** Save Save & New Cancel

Remote Site Name

Remote Site URL

Disable Protocol Security  i

Description

Active

Save Save & New Cancel

Next to connect to Active Directory an App Manager must enter our Active Directory Client ID and Secret in **Manage Application > Integrations**.

Please contact our Support team by emailing [support@simpplr.com](mailto:support@simpplr.com) to request our Client ID and Secret and provide your Home Dashboard URL.

Manage Application


Setup Defaults People Segments **Integrations** Resets

### Integrations

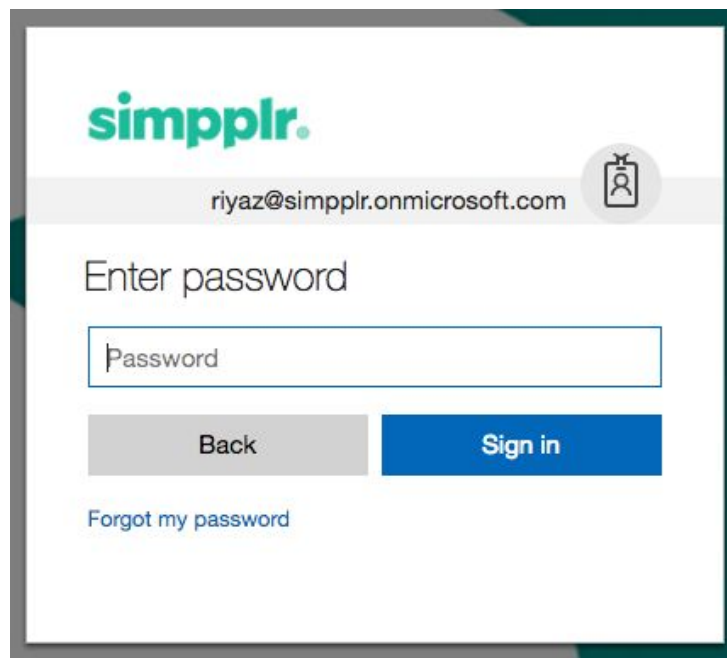
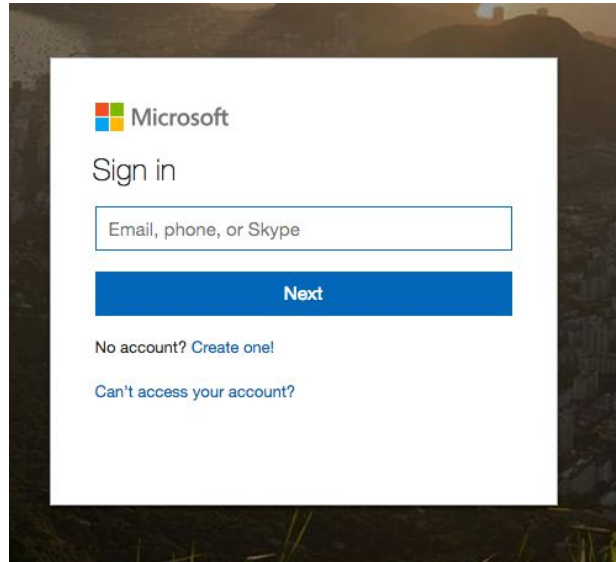
Please email [support@simpplr.com](mailto:support@simpplr.com) (providing your Home Dashboard URL) to request the Client ID & Client Secrets for all of the integrations that you intend to enable.

Active Directory

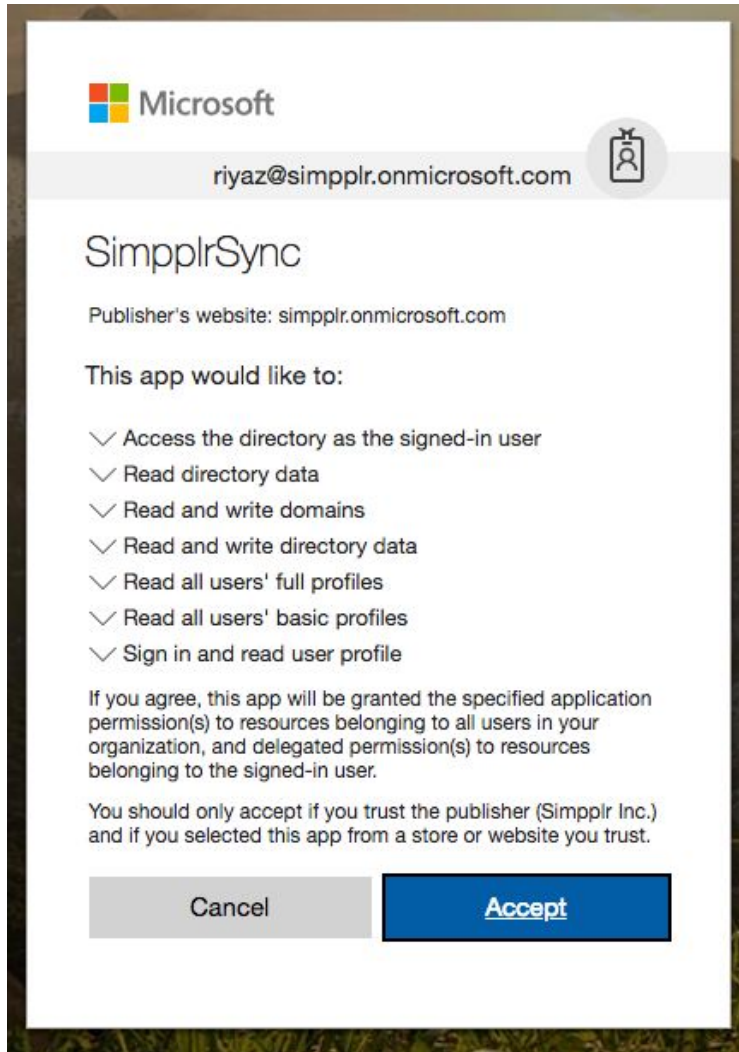
Connect Active Directory Administrator Account

 Active Directory Connect account

Once you've entered the Client ID and Client Secret you will be asked to sign into your Active Directory service account.



Once you've signed into Active Directory you will be asked to allow access for Simplr.

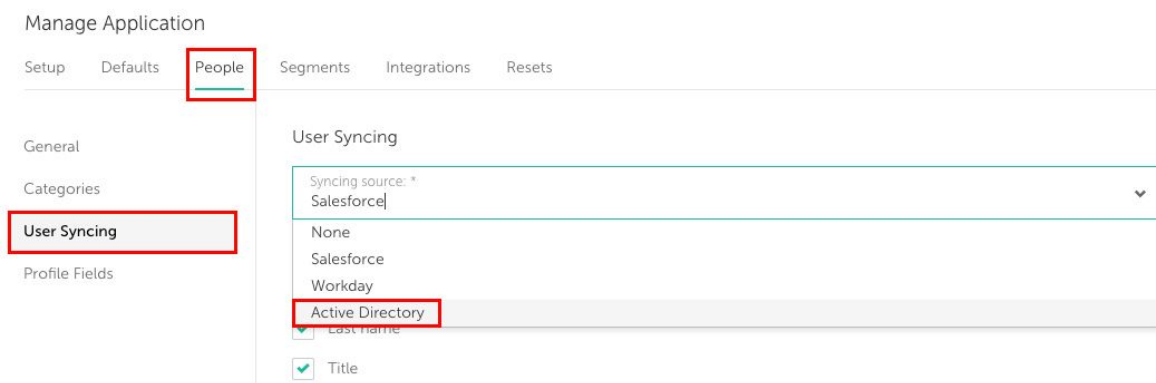


On accepting these terms you will be taken back to **Manage Application > Integrations** and Active Directory will now be connected. The button in the Active Directory section will have changed to 'Disconnect Account'.

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## Syncing with Active Directory

To start syncing your User data with Active Directory go to **Manage Application > People > User Syncing** and select Active Directory from the dropdown menu.



You can then select the fields to sync to Active Directory by clicking on them.

Click 'Save' to save your changes.

Manage Application

Setup Defaults **People** Segments Integrations Resets

General  
Categories  
**User Syncing**  
Profile Fields

User Syncing

Syncing source: \*  
Active Directory

Select fields to sync:

- First name
- Last name
- Title
- Birthday
- Hire date
- Email
- Community nickname
- About me
- Manager
- Department
- Company name
- Street
- Postal code
- City
- State
- Country
- Phone
- Mobile phone
- Profile Photo

Maximum repetition allowed \*  
2

Department name formatting

Save

## Available Profile Fields

When syncing with Active Directory there are less available profile fields to sync with compared to when syncing with Salesforce or Workday.

The profile fields that are available for syncing are:-

- First name
- Last name
- Title
- Birthday
- Hire date
- Email
- Community nickname



- About me
- Manager
- Department
- Company name
- Street
- Postal code
- City
- State
- Country
- Phone
- Mobile phone
- Profile photo

The profile fields that are not available, but are in Salesforce and Workday are:-

- Fax
  - Division
  - Extension
  - Employee number
- 

## Batch Syncing

Once Active Directory is selected as the Syncing Source in **Manage Application > People > User Syncing** the data will automatically be synced overnight everynight as part of the scheduled batching process.