



App Manager Release Notes Winter 18

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Simplr Winter 18 Overview

The following notes cover major Winter 18 improvements for App Managers.

Home & Sites Dashboards

Home Management Privileges

Problem:

- Previously only those with App Manager level access could change the Home Dashboard layout, Tiles and Carousel when Home Dashboard was set to App Manager controlled or update the carousel when it was set to User controlled. However in some organisations it is beneficial for more choice in levels of control.

Solution:

- Now the App Manager can select Users who can manage the Home Dashboard. This can be done in Manage Application> Privileges> Home Management by adding names in the 'Grant Home Management access' field.
- The selected Users will be able to change the Home Dashboard layout, add, edit and remove Tiles, and manage the Carousel when Home Dashboard is set to App Manager controlled or update the carousel when it is set to User controlled.

Alerts

Grant Alerts control to People:

Grant Alerts control to Sites:

Human Resources x

Analytics

Grant Analytics access:

Home Management

Grant Home Management access:

April Kramer x Amber Rich x |

Carousel Branding

As part of the redesign of the Home & Sites Dashboard we have completely updated the look of the Carousel.

In the new design there are no elements that include branding that can be changed by the App Manager.

Therefore the Carousel section of the Brand Editor has been removed. Any Branding decisions that were made on the old Carousel will not be migrated over to the new Carousel design.

Header Branding

Problem:

- Previously the Header navigation did not have any text, it was only icons. We've now included a text description for each of the navigation options. This means that the color of the new text elements needs to be defined if the Branding has been set to 'Custom color' for the Header.

Solution:

- Now when the 'Custom color' option is selected for the Header in Brand Editor there is an option for 'Text color' allowing you to adjust this.
- If the Header branding has been set to 'Custom color' prior to upgrading we will auto-populate this field with the same value as has been selected previously as the 'Icon color'.

The image shows a vertical panel for editing a 'Header' section. At the top, there is a dropdown menu labeled 'Section Header' with a downward arrow. Below this are four radio button options: 'Default', 'Primary color', 'Dark color', and 'Custom color'. The 'Custom color' option is selected, indicated by a green dot. Underneath the radio buttons are four color selection fields, each with a text input and a corresponding color swatch. The 'Text color' field is highlighted with a red border and contains the hex code '# 333333'. The other fields are: 'Background color' with '# ffffff', 'Icon color' with '# c5c5c5', and 'Notification Bubble' with '# e10043' and a small 'x' icon. At the bottom of the panel is a green button with a checkmark and the text 'Save & Close'. Below the button are two links: 'Cancel' and 'Reset All'.

Removal of Library Tiles

Problem:

- Previously App Managers could set Library Tiles that Users could then choose to add to their Dashboard. Although this allowed App Managers to have some effect on the contents of a User's Dashboard it didn't ensure that Users were actually adding the Library Tiles.

Solution:

- Now we have removed Library Tiles.

Add to all Users Home

- Previously when adding Tiles to the Tile Library there was a choice to 'Add to all Users Home Dashboard'. This allows App Managers to affect Users dashboard in a much more impactful way, so this feature has been given greater prominence.
- When Dashboards are User Controlled, this is now an option for App Managers when adding any Tile type and has been renamed 'Add to all Users Home'.
- When 'Add to all Users Home' is selected all Users will receive a notification to confirm.

The screenshot shows the 'Add Content Tile' dialog box. The title bar is teal with the text 'Add Content Tile' and a close button. Below the title bar are two tabs: 'Latest & Popular' (selected) and 'Custom'. A text input field for 'Tile title: *' contains 'Latest & Popular'. Under 'Content Type', there are five options: 'All' (selected and highlighted with a teal border), 'Pages', 'Events', 'Albums', and 'Blog Posts'. Under 'From', there are two radio button options: 'From Sites, People & Topics I follow' (selected) and 'From a Site'. Under 'Tile layout', there are two radio button options: 'Standard' (selected) and 'Showcase'. At the bottom, there is a checkbox labeled 'Add to all users Home' which is highlighted with a red border. At the very bottom are three buttons: 'Back', 'Add Another', and 'Add to Dashboard'.

Migration of Library Tiles

- All existing Library Tiles will be turned into normal Tiles.
- Permissions to edit and remove will be the same as standard Tiles and will depend on whether the Dashboard is App Manager or User controlled.
- In this release we have removed the Activity Tile, the Favorites Tile and the Sites I Manage Tile. If the Library Tile is one of these types it will be deleted.

Separating Chatter Groups & Simpplr Sites

Problem:

- Previously all Chatter Groups were also Sites within Simpplr.

Solution:

- Now App Managers will have much greater control over how Chatter Groups and Simpplr Sites work within Simpplr.
- There are two new reset options in Manage Application > Resets, 'Convert All Chatter Groups to Sites' and 'Revert All Sites to Chatter Groups'.
- Individual Sites can also then be reverted back to being Chatter Groups and individual Chatter Groups can be converted back to being Simpplr Sites.
 - Only Sites will be accessible from Simpplr
 - Only Site content will show up in search results
 - Only Site content will be manageable in Simpplr

Manage Application

Setup

Defaults

People

Integrations







Resets

Resets	
Convert All Chatter Groups to Sites	<input type="button" value="✓ Run"/>
Revert All Sites to Chatter Groups	<input type="button" value="✓ Run"/>

Manage Sites

Sites Site Categories Chatter Groups

Search Sites...

Name	Members	Category	Mandatory	Featured	Access	Options
 All GoodCo	39	Uncategorized	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Public	<input type="checkbox"/> <input type="checkbox"/>
 Corporate Giving	1	Uncategorized	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Public	<input type="checkbox"/> <input type="checkbox"/>
 Customer Satisfaction Site	1	Customer Success	<input type="checkbox"/>	<input type="checkbox"/>	Private	<input type="checkbox"/> <input type="checkbox"/>
 Finance	2	Uncategorized	<input type="checkbox"/>	<input type="checkbox"/>	Public	<input type="checkbox"/> <input type="checkbox"/>
 Human Resources	38	Uncategorized	<input type="checkbox"/>	<input type="checkbox"/>	Public	<input type="checkbox"/> <input type="checkbox"/>
 Information Technology	5	Uncategorized	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Public	<input type="checkbox"/> <input type="checkbox"/>

- View
- Edit
- Update Category
- Make Featured
- Make Public
- Deactivate
- Revert to Chatter Group

Revert Site into a Chatter Group

Are you sure you wish to revert this Site into a Chatter Group?

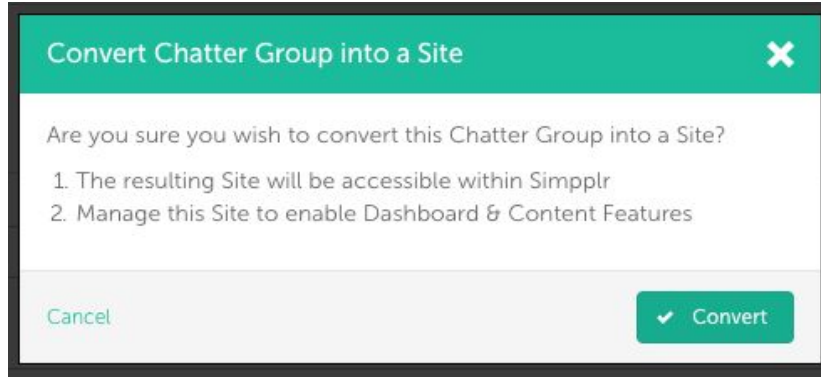
1. Site will no longer be accessible outside of Chatter
2. Site Content will no longer be accessible

Manage Sites

Sites Site Categories Chatter Groups

Search Chatter Groups...

Name	Members	Access	Options
Site Owner Training	2	Public	<input type="button" value="✓ Convert to Site"/>
Customer Service	22	Public	<input type="button" value="✓ Convert to Site"/>
SF Carpool	17	Public	<input type="button" value="✓ Convert to Site"/>



Enable/Disable Org Chart

Problem:

- Previously all organizations had the Org Chart visible, however for some organizations this doesn't make sense with their structure, or their company culture.

Solution:

- Now the Org Chart can be hidden. This is done in App Manager> Setup> Navigation under the 'Org Chart' heading.



Feed Filter Default Settings

Problem:

- Previously the default setting for a User's feed was 'Posts I Follow', however in smaller organizations it might make more sense to default to 'All Posts'.

Solution:

- Now the App Manager can change the default Feed Filter and Feed Sort settings in Manage Application > Defaults > Default Home Feed Filtering. You can select to default either to 'Posts I Follow' or 'All Posts' for the Feed Filter and 'Post Date' or Recent Activity' for the Feed Sort.
- This only changes the default settings, Users can still change the Feed Filter and Feed Sort choices based on their preference and their settings will be remembered when they return to the feed.

The screenshot shows the 'Manage Application' settings page. The navigation menu includes 'Setup', 'Defaults', 'People', 'Integrations', and 'Resets'. Under 'Defaults', there are sub-menus for 'Home' and 'Home Feed'. The 'Home Feed' sub-menu is selected, showing the 'Default Home Feed Filtering' configuration page. The page title is 'Default Home Feed Filtering' with a subtitle 'Configure default Home Feed filter & sort for new users.' A warning icon and text 'Overwrite all user's Home Feed settings' are visible. The configuration area has two sections: 'Feed Filter' and 'Feed Sort'. Under 'Feed Filter', there are two radio button options: 'Posts I Follow' (selected) and 'All Posts'. Under 'Feed Sort', there are two radio button options: 'Post Date' (selected) and 'Recent Activity'. A green 'Save' button is located at the bottom right of the configuration area.

Manage Application Setup Defaults People Integrations Resets

Home Home Feed Email Notifications

Default Home Feed Filtering

Configure default Home Feed filter & sort for new users. [Overwrite all user's Home Feed settings](#)

Feed Filter

Posts I Follow

All Posts

Feed Sort

Post Date

Recent Activity

Save

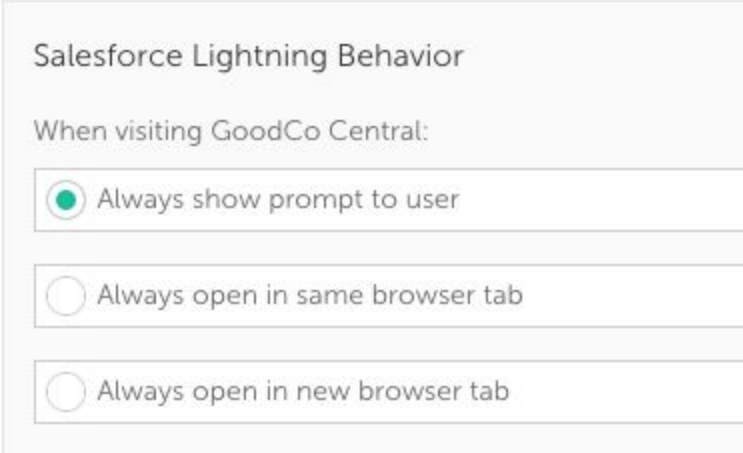
Salesforce Lightning Default Settings

Problem:

- Previously when a User logged in to Simpplr through Salesforce they would then select the tab for the App and were given the choice to either open the app in the same window or a new window.

Solution:

- Now if Salesforce Lightning has been enabled, the App Manager can set a default option for whether to open the app in the same window or in a new window. This will save each User having to choose each time that they log in.
- This can be done in Manage Application> Setup> Navigation> Salesforce Lightning Behaviour, here you have three options - 'Always show prompt to user', 'Always open in same browser tab' and 'Always open in new browser tab'.



Salesforce Lightning Behavior

When visiting GoodCo Central:

Always show prompt to user

Always open in same browser tab

Always open in new browser tab